

(This is a public announcement for information purposes only and is not a Prospectus Announcement)



HIND RECTIFIERS LIMITED

CIN : L28900MH1958PLC011077

Registered Office: Lake Road, Bhandup (West), Mumbai- 400078, Maharashtra, Tel: 022 25696789; Fax: 022 25964114

Contact Person: Ms. Meenakshi Anchlia, Company Secretary and Compliance Officer

E-mail: investors@hirect.com; Website: www.hirect.com

PROMOTERS OF OUR COMPANY: MR. SUSHIL KUMAR NEVATIA AND MR. SURAMYA NEVATIA

ISSUE OF [·] EQUITY SHARES OF FACE VALUE OF ₹ 2/- EACH AT A PRICE OF ₹ [·] (INCLUDING PREMIUM OF ₹ [·] PER EQUITY SHARE) FOR AN AMOUNT AGGREGATING UPTO ₹ 1200 LACS ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF HIND RECTIFIERS LIMITED ("THE COMPANY" OR THE "ISSUER") IN THE RATIO OF [·] EQUITY SHARE(S) FOR EVERY [·] FULLY PAID-UP EQUITY SHARE(S) HELD (I.E., [·]) BY THE EXISTING EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON [·], (THE "ISSUE").

This Public Announcement is being made in compliance with the provisions of Regulation 9(3) of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009 as amended (the "SEBI ICDR Regulations"), to inform the public that the Company is proposing, subject to requisite approvals, market conditions and other considerations, an issue of equity shares to its equity shareholders on rights basis and has on July 26, 2017 filed a Draft Letter of Offer ("DLOO") with the Securities and Exchange Board of India ("SEBI") at Mumbai. Pursuant to Regulations 9(1) of the SEBI ICDR Regulations, the DLOO filed with SEBI is open to public, for comments, if any, for a period of at least twenty one days from the date of such filing, by hosting it on the websites of the SEBI at www.sebi.gov.in, website of recognised stock exchanges where the equity shares are listed i.e., the BSE Limited at www.bseindia.com & National Stock Exchange of India Limited at www.nseindia.com, website of the Lead Manager associated with the Issue i.e. Keynote Corporate Services Limited at www.keynoteindia.net and website of the Company at www.hirect.com. All members of the public are hereby invited to provide their comments on the DLOO with respect to the disclosures made in the DLOO. All comments must be received on or before 5 p.m. on the 21st (twenty first) day from the aforementioned date of filing the DLOO with SEBI. The comments may be forwarded to SEBI and Lead Manager to the Issue at the following address:

SECURITIES AND EXCHANGE BOARD OF INDIA

Corporation Finance Department

SEBI Bhavan, C-4-A, G Block, Bandra Kurla Complex, Bandra (E), Mumbai – 400051

Lead Manager to the Issue

KEYNOTE

Keynote Corporate Services Limited

The Ruby, 9th Floor, Senapati Bapat Marg, Dadar (W), Mumbai – 400028

Tel: +91-22- 30266000-3; Fax: +91-22- 30266088

E-mail: mbd@keynoteindia.net; Website: www.keynoteindia.net; SEBI Registration No.: INM 000003606

Investors should note that investment in equity and equity related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, Investors must rely on their own examination of our Company and the Issue including the risks involved. The securities being offered in the Issue have not been recommended or approved by SEBI nor does SEBI guarantee the accuracy or adequacy of the DLOO. Specific attention of investors is invited to the "Risk Factors" in the DLOO before making an investment in the Issue.

For Hind Rectifiers Limited

Sd/-

Meenakshi Anchlia

Company Secretary and Compliance Officer

Date: July 26, 2017

Place: Mumbai